

Advanced Smart Thermostat Project Information Form Residential

For Electrically Heated Single Family, Manufactured and Multifamily Home

Gas furnace and electric heat pump are not eligible for rebate

Instructions: Complete this form and submit it and a copy of your receipt to email:

energysupport@evergreen.energy

CUSTOMER INFORMATION

Customer Electric Utility	Account Number
Account Holder Name	Phone
Address	City/State/Zip
Email	Installation Date

EXISTING EQUIPMENT INFORMATION

Existing Equipment Information	Thermostat 1	Thermostat 2
What heating system is the thermostat controlling?	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Ground Source Heat Pump	<input type="checkbox"/> Electric Forced Air Furnace <input type="checkbox"/> Air or Water Source Heat Pump

NEW EQUIPMENT INFORMATION

Information	Thermostat 1	Thermostat 2
Thermostat Manufacturer		
Thermostat Model		
Thermostat Serial Number		
Who installed the thermostat?	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility	<input type="checkbox"/> Homeowner <input type="checkbox"/> Contractor or Utility
Payee For Rebate If Different From Customer	Installer	Other

*One Smart Thermostat per furnace or heat pump controlled with a limit of two per household. *

Eligibility:

Model must be listed on BPA's Smart Thermostat Qualified Products List

Approved Qualified Products:

Manufacturer	Model Name	Model Numbers
ecobee	<ul style="list-style-type: none"> ecobee 3 ecobee 4 ecobee Smart Thermostat with Voice Control (ecobee 5) Smart Thermostat Premium (ecobee 6) Smart Thermostat Enhanced 	<ul style="list-style-type: none"> EB-STATE3***-## EB-STATE4***-## EB-STATE5* EB-STATE6* EB-STATE6L*
	<ul style="list-style-type: none"> Nest Learning Thermostat Nest Thermostat E Nest Thermostat 	<ul style="list-style-type: none"> T3###** T4###** GA0####** GA05####**
Lennox	<ul style="list-style-type: none"> iComfort M30 Smart Thermostat 	<ul style="list-style-type: none"> iComfort M30 Smart Thermostat
Honeywell (resido)	<ul style="list-style-type: none"> T9 Smart Thermostat T10 Pro Smart Thermostat 	<ul style="list-style-type: none"> RCHT9610WFSW2003 SMHOM9610KIT THX321WFS2001W <p><small>Note: model numbers listed are for units packaged with external occupancy sensor</small></p>

Have on-board occupancy detection set to "on" (if applicable to device)

Have external occupancy sensor plugged in and configured per manufacturer settings (if applicable to device)

Be set to the geographic location where the thermostat is located